

Income statement for ProSiebenSat.1 Group

| in EUR k | Q4 2009 | Q4 2008 | Change | Change in % |
|--|----------------|-----------------|----------------|--------------|
| 1. Revenue | 880,478 | 876,820 | 3,658 | - / - |
| 2. Cost of sales | -450,294 | -491,624 | -41,330 | -8% |
| 3. Gross profit | 430,184 | 385,196 | 44,988 | 12% |
| 4. Selling expenses | -116,151 | -117,849 | 1,698 | 1% |
| 5. Administrative expenses | -85,403 | -306,324 | -220,921 | -72% |
| 6. Other operating income | 10,555 | 44,279 | -33,724 | -76% |
| 7. Operating profit | 239,185 | 5,302 | 233,883 | - / - |
| 8. Income from investments accounted for using the equity method | -5,204 | -488 | -4,716 | - / - |
| 9. Interest and similar income | 1,124 | 3,657 | -2,533 | -69% |
| 10. Interest and similar expenses | -57,608 | -71,266 | -13,658 | -19% |
| 11. Interest result | -56,484 | -67,609 | 11,125 | 16% |
| 12. Other financial result | -5,574 | -65,206 | 59,632 | 91% |
| 13. Financial income | -67,262 | -133,303 | 66,041 | 50% |
| 14. Profit/loss before income taxes | 171,923 | -128,001 | 299,924 | - / - |
| 15. Income taxes | -57,183 | -39,480 | 17,703 | 45% |
| 16 Profit/loss for the period | 114,740 | -167,481 | 282,221 | - / - |
| attributable to | | | | |
| Shareholders of ProSiebenSat.1 Media AG | 113,431 | -170,019 | 283,450 | - / - |
| Minority interests | 1,309 | 2,538 | -1,229 | -48% |
| EUR | | | | |
| Basic and diluted earnings per share of common stock | 0.52 | -0.79 | 1.31 | - / - |
| Basic and diluted earnings per share of preferred stock | 0.54 | -0.77 | 1.31 | - / - |

Consolidated statement of comprehensive income of ProSiebenSat.1 Group

| in EUR k | Q4 2009 | Q4 2008 | Change | Change in % |
|---|----------------|-----------------|----------------|--------------|
| Profit/loss for the period | 114,740 | -167,481 | 282,221 | - / - |
| Change in foreign currency translation adjustment * | 7,575 | -80,613 | 88,188 | - / - |
| Changes in fair value of cash flow hedges | 31,755 | -163,194 | 194,949 | - / - |
| Deferred tax on other comprehensive income | -14,618 | 44,880 | -59,498 | - / - |
| Other comprehensive income/loss for the period | 24,712 | -198,927 | 223,639 | - / - |
| Total comprehensive income/loss for the period | 139,452 | -366,408 | 505,860 | - / - |
| attributable to | | | | |
| Shareholders of ProSiebenSat.1 Media AG | 137,551 | -368,946 | 506,497 | - / - |
| Minority interests | 1,901 | 2,538 | -637 | - / - |

* Includes minorities from change in foreign currency translation adjustment in 2009 of 592 EUR k (2008: 0 EUR)