

ProSiebenSat.1 Group: Key figures for Q4/2007

	Q4 2007 ¹	Q4 2006	Change
	EUR m	EUR m	
Revenues	987,3	653,8	51%
Recurring EBITDA ²	297,4	200,5	48%
EBITDA	281,5	199,9	41%
EBIT	222,5	189,1	18%
Financial income	-79,6	-11,0	-624%
Loss / profit before taxes	142,9	178,1	-20%
Consolidated net loss / profit	39,5	113,4	-65%
Underlying net income ³	76,2	114,2	-33%
Earnings per share of preferred stock (in EUR)	0,19	0,52	-63%
Underlying earnings per share of preferred stock (in EUR)	0,35	0,53	-34%
Cash flow from operating activities	643,1	458,6	40%
Cash flow from investing activities	-429,2	-268,0	60%
Free Cash-flow	213,9	190,7	12%
	31.12.2007 ¹	12/31/2006	Change
	Mio Euro	EUR m	
Total assets	5.998,8	1.932,1	210%
Shareholders' equity	1.062,3	1.240,5	-14%
Equity ratio	18%	64%	-72%
Programming assets	1.317,7	1.056,3	25%
Net financial debt	3.328,4	121,8	- / -
Employees ⁴	6.004	3.074	95%

¹ Full-time consolidation of SBS Broadcasting Group since July 2007

² Recurring EBITDA: EBITDA before non-recurring items

³ Adjusted for one-off effects

⁴ Averaging full-time equivalent jobs

ProSiebenSat.1 Group: Key figures for 2007

	2007 ¹	2006	Change
	EUR m	EUR m	
Revenues	2.702,5	2.095,1	29%
Recurring EBITDA ²	661,9	485,6	36%
EBITDA	521,3	482,9	8%
EBIT	384,3	442,8	-13%
Financial income	-135,5	-57,5	-136%
Profit before taxes	248,8	385,3	-35%
Consolidated net profit	89,4	240,7	-63%
Underlying net income ³	272,8	243,9	12%
Earnings per share of preferred stock (in EUR)	0,42	1,11	-62%
Underlying earnings per share of preferred stock (in EUR)	1,26	1,12	13%
Cash flow from operating activities	1.593,6	1.272,0	25%
Cash flow from investing activities	-3.269,0	-979,6	234%
Free Cash-flow	-1.675,4	292,4	-673%
	31.12.2007 ¹	12/31/2006	Change
	Mio Euro	EUR m	
Total assets	5.998,8	1.932,1	210%
Shareholders' equity	1.062,3	1.240,5	-14%
Equity ratio	18%	64%	-72%
Programming assets	1.317,7	1.056,3	25%
Net financial debt	3.328,4	121,8	- / -
Employees ⁴	4.852	2.976	63%

¹ Full-time consolidation of SBS Broadcasting Group since July 2007

² Recurring EBITDA: EBITDA before non-recurring items

³ Adjusted for one-off effects

⁴ Averaging full-time equivalent jobs