

## Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q4 2007	Q4 2006	Change	Change in %
1. Revenues	987.271	653.759	333.512	51%
2. Cost of sales	-548.352	-363.711	184.641	51%
<b>3. Gross profit</b>	<b>438.919</b>	<b>290.048</b>	<b>148.871</b>	<b>51%</b>
4. Selling expenses	-140.490	-61.481	79.009	129%
5. Administrative expenses	-80.987	-43.396	37.591	87%
6. Other operating income	5.059	3.898	1.161	30%
<b>7. Operating loss / profit</b>	<b>222.501</b>	<b>189.069</b>	<b>33.432</b>	<b>18%</b>
8. Income from equity interests in associated companies	-17	2.378	-2.395	-101%
9. Other financial income	71	179	-108	-60%
10. Net interest and similar income	4.741	427	4.314	1010%
11. Net interest and other expenses	-68.551	-13.762	54.789	398%
12. Net interest result	-63.810	-13.335	-50.475	-379%
13. Other financial expenses	-15.871	-208	15.663	7530%
<b>14. Financial income</b>	<b>-79.627</b>	<b>-10.986</b>	<b>-68.641</b>	<b>-625%</b>
<b>15. Loss / profit before taxes</b>	<b>142.874</b>	<b>178.083</b>	<b>-35.209</b>	<b>-20%</b>
16. Income taxes	-99.688	-63.592	-36.096	-57%
<b>17. Consolidated profit of continuing operations</b>	<b>43.186</b>	<b>114.491</b>	<b>-71.305</b>	<b>-62%</b>
18. Result from discontinued operation (net of income tax)	-768	206	-974	-473%
<b>19. Consolidated profit</b>	<b>42.418</b>	<b>114.697</b>	<b>-72.279</b>	<b>-63%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	39.506	113.398	-73.892	-65%
Minorities	2.912	1.299	1.613	124%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,18	0,52	-0,34	-65%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,19	0,52	-0,33	-63%

\* thereby accounted for consolidated net loss/profit for the period: 39,5 EUR m [previous period : 113,4 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]