

## Consolidated income statement for ProSiebenSat.1 Media AG

	2007	2006	Change	Change in %
EUR k				
1. Revenues	2.702.533	2.095.134	607.399	29%
2. Cost of sales	-1.618.789	-1.295.697	323.092	25%
<b>3. Gross profit</b>	<b>1.083.744</b>	<b>799.437</b>	<b>284.307</b>	<b>36%</b>
4. Selling expenses	-374.486	-223.658	150.828	67%
5. Administrative expenses	-341.717	-145.078	196.639	136%
6. Other operating income	16.743	12.120	4.623	38%
<b>7. Operating profit</b>	<b>384.284</b>	<b>442.821</b>	<b>-58.537</b>	<b>-13%</b>
8. Income from equity interests in associated companies	1.914	3.914	-2.000	-51%
9. Other financial result	208	338	-130	-38%
10. Net interest and similar income	28.009	3.931	24.078	613%
11. Net interest and other expenses	-143.751	-46.873	96.878	207%
12. Net interest result	-115.742	-42.942	-72.800	-170%
13. Other financial expenses	-21.881	-18.848	3.033	16%
<b>14. Financial income</b>	<b>-135.501</b>	<b>-57.538</b>	<b>-77.963</b>	<b>-135%</b>
<b>15. Profit before taxes</b>	<b>248.783</b>	<b>385.283</b>	<b>-136.500</b>	<b>-35%</b>
16. Income taxes	-152.696	-142.318	10.378	7%
<b>17. Consolidated profit for the year of continuing operations</b>	<b>96.087</b>	<b>242.965</b>	<b>-146.878</b>	<b>-60%</b>
18. Result from discontinued operation (net of income tax)	125	891	-766	-86%
<b>19. Consolidated profit for the year</b>	<b>96.212</b>	<b>243.856</b>	<b>-147.644</b>	<b>-61%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	89.445	240.667	-151.222	-63%
Minorities	6.767	3.189	3.578	112%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,40	1,09	-0,69	-63%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,42	1,11	-0,69	-62%

\* thereby accounted for consolidated net profit for the period: 89,4 EUR m [previous period: 240,7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]