

Consolidated income statement for ProSiebenSat.1 Media AG

	Q2 2007	Q2 2006	Change	Change in %
EUR k				
1. Revenues	551.611	550.875	736	- / -
2. Cost of sales	-319.317	-325.543	-6.226	-2%
3. Gross profit	232.294	225.332	6.962	3%
4. Selling expenses	-53.076	-49.329	3.747	8%
5. Administrative expenses	-34.732	-33.849	883	3%
6. Other operating income	4.071	2.719	1.352	50%
7. Operating profit	148.557	144.873	3.684	3%
8. Income from securities and loans of financial assets	368	38	330	- / -
9. Income from equity interests in associated companies	1.557	1.588	-31	-2%
10. Net interest and similar income	1.988	1.730	258	15%
11. Net interest and other expenses	-5.024	-11.028	-6.004	-54%
12. Other financial expenses	-3.864	-693	3.171	- / -
13. Financial profit/loss	-4.975	-8.365	3.390	41%
14. Income from ordinary business activities	143.582	136.508	7.074	5%
15. Income taxes	-54.530	-51.910	2.620	5%
16. Consolidated profit	89.052	84.598	4.454	5%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	87.165	83.429	3.736	4%
Minorities	1.887	1.169	718	61%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,39	0,38	0,01	3%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,40	0,39	0,01	3%

* thereby accounted for net profit for the period: 87,2 EUR m [previous period : 83,4 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]