

Key figures for the ProSiebenSat.1 Group

Key balance sheet figures for the ProSiebenSat.1 Group

	09/30/2006	09/30/2005	Change
	EUR m	EUR m	
Total assets	1.960,8	1.989,6	-1%
Shareholders' equity	1.132,0	1.084,3	4%
Liabilities	712,7	774,9	-8%
Equity ratio	58%	54%	7%
Pre-tax return on equity	2%	4%	-50%
Programming assets	1.054,4	1.097,0	-4%
Programming assets of total assets	54%	55%	-2%
Net financial debt	311,6	390,5	-20%

Key cash flow figures for the ProSiebenSat.1 Group

	Q3 2006	Q3 2005	Change
Cash flow	234,7	241,3	-3%
Cash flow from operating activities	160,8	197,0	-18%
Cash flow from investing activities	-242,9	-195,4	-24%
Free cash flow	-82,0	1,7	- / -
Cash flow from financing activities	-227,3	-43,3	-425%

Key figures for the ProSiebenSat.1 Group

	Q3 2006	Q3 2005	Change
Revenues	431,3	415,9	4%
Gross profit	143,8	130,3	10%
Operating profit	48,9	50,5	-3%
Financial loss	-27,2	-12,0	-127%
Pre-tax profit	21,7	38,5	-44%
Consolidated profit	13,1	23,7	-45%
EBITDA	58,7	59,9	-2%
EBIT	48,9	51,1	-4%
EBITDA margin	14%	14%	- / -
Pre-tax profit margin	5%	9%	-44%
Programming investments	234,7	187,8	25%
Depreciation and amortization of intangible assets and property, plant and equipment	9,7	9,5	2%
Personnel expenses	62,1	54,9	13%
Employees*	3.000	2.838	6%

Key figures for the ProSiebenSat.1 Group

	Q3 2006	Q3 2005	Change
	EUR m	EUR m	
Segment Free TV			
Total revenues	392,5	376,4	4%
External revenues	377,9	367,1	3%
Operating profit	41,5	43,3	-4%
EBITDA	48,2	49,3	-2%
Employees*	2.618	2.474	6%
Key figures by stations			
Sat.1			
Total revenues	173,0	165,8	4%
Pre-tax profit	28,7	24,0	20%
EBITDA	29,5	21,2	39%
Employees*	243	220	10%
ProSieben			
Total revenues	149,1	147,5	1%
Pre-tax profit	18,4	25,7	-28%
EBITDA	18,5	25,4	-27%
Employees*	263	258	2%
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Total revenues	52,5	46,7	12%
Pre-tax profit	8,6	6,6	30%
EBITDA	8,6	6,6	30%
Employees*	51	46	11%
N24			
Total revenues	21,1	19,7	7%
Pre-tax profit	2,5	0,9	178%
EBITDA	2,5	1,0	150%
Employees*	169	161	5%
	Q3 2006	Q3 2005	Change
Key figures for Diversification			
Segment Transaction TV			
Total revenues	22,7	23,8	-5%
External revenues	22,2	23,4	-5%
Operating profit	2,9	4,2	-31%
EBITDA	5,0	6,7	-25%
Employees* / **	100	113	-12%
	Q3 2006	Q3 2005	Change
Segment Other Diversification			
Total revenues	36,9	28,9	28%
External revenues	31,2	25,3	23%
Operating profit	4,6	3,2	44%
EBITDA	5,5	4,1	34%
Employees*	282	251	12%

* Averaging full-time equivalent jobs

** 2005: average of Q3