

Key figures for the ProSiebenSat.1 Group

Key balance sheet figures for the ProSiebenSat.1 Group

	06/30/2006	06/30/2005	Change
	EUR m	EUR m	
Total assets	2.176,2	2.030,4	7%
Shareholders' equity	1.291,1	1.060,2	22%
Liabilities	769,0	840,0	-8%
Equity ratio	59%	52%	14%
Pre-tax return on equity	11%	11%	- / -
Programming assets	1.027,2	1.115,9	-8%
Programming assets of total assets	47%	55%	-14%
Net financial debt incl. bond	47,2	392,5	-88%

Key cash flow figures for the ProSiebenSat.1 Group

	Q2 2006	Q2 2005	Change
Cash flow	380,3	356,4	7%
Cash flow from operating activities	421,6	346,4	22%
Cash flow from investing activities	-213,3	-409,3	48%
Free cash flow	208,2	-62,9	431%
Cash flow from financing activities	0,6	10,0	-94%

Key figures for the ProSiebenSat.1 Group

	Q2 2006	Q2 2005	Change
Revenues	550,9	507,8	8%
Gross profit	225,3	196,8	14%
Operating profit	144,9	118,2	23%
Financial loss	-8,4	-1,0	-740%
Pre-tax profit	136,5	117,2	16%
Consolidated profit	83,4	71,7	16%
EBITDA	154,8	126,6	22%
EBIT	144,9	118,0	23%
EBITDA margin	28%	25%	13%
Pre-tax profit margin	25%	23%	7%
Programming investments	210,0	242,6	-13%
Depreciation and amortization of intangible assets and property, plant and equipment	10,0	8,3	20%
Personnel expenses	56,7	52,4	8%
Employees*	2.943	2.761	7%

Key figures for the ProSiebenSat.1 Group

	Q2 2006	Q2 2005	Change
	EUR m	EUR m	
Segment Free TV			
Total revenues	510,5	478,3	7%
External revenues	495,9	467,1	6%
Operating profit	132,8	109,8	21%
EBITDA	139,8	116,1	20%
Employees*	2.572	2.470	4%
Key figures by stations			
Sat.1			
Total revenues	231,1	208,5	11%
Pre-tax profit	65,1	43,4	50%
EBITDA	64,4	43,8	47%
Employees*	254	220	15%
ProSieben			
Total revenues	192,0	192,3	- / -
Pre-tax profit	51,4	58,9	-13%
EBITDA	51,7	58,8	-12%
Employees*	262	262	- / -
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Total revenues	66,6	55,7	20%
Pre-tax profit	20,1	13,5	49%
EBITDA	20,4	13,4	52%
Employees*	52	46	13%
N24			
Total revenues	22,5	20,0	13%
Pre-tax profit	2,8	1,2	133%
EBITDA	3,0	1,4	114%
Employees*	162	161	1%
	Q2 2006	June 2005	Change
Key figures for Diversification			
Segment Transaction TV			
Total revenues	22,7	8,4	170%
External revenues	22,3	8,2	172%
Operating profit	3,7	1,2	208%
EBITDA	5,9	2,3	157%
Employees* / **	96	42	129%
	Q2 2006	Q2 2005	Change
Segment Other Diversification			
Total revenues	38,2	33,6	14%
External revenues	32,7	32,5	1%
Operating profit	8,6	7,1	21%
EBITDA	9,5	7,9	20%
Employees*	275	249	10%

* Averaging full-time equivalent jobs

** 2005: average of Q2