

## Key figures for the ProSiebenSat.1 Group

### Key balance sheet figures for the ProSiebenSat.1 Group

	12/31/2006	12/31/2005	Change
	EUR m	EUR m	
Total assets	1.932,1	2.016,6	-4%
Shareholders' equity	1.240,5	1.187,7	4%
Liabilities	591,5	772,2	-23%
Equity ratio	64%	59%	8%
Pre-tax return on equity	14%	12%	17%
Programming assets	1.056,3	1.057,5	- / -
Programming assets of total assets	55%	52%	6%
Net financial debt	121,8	227,2	-46%

### Key cash flow figures for the ProSiebenSat.1 Group

	Q4 2006	Q4 2005	Change
Cash flow	363,6	338,3	7%
Cash flow from operating activities	458,5	423,9	8%
Cash flow from investing activities	-268,0	-261,1	-3%
Free cash flow	190,7	162,7	17%
Cash flow from financing activities	-156,4	-44,1	-255%

### Key figures for the ProSiebenSat.1 Group

	Q4 2006	Q4 2005	Change
Revenues	657,1	636,0	3%
Gross profit	291,4	256,6	14%
Operating profit	189,4	157,8	20%
Financial loss	-11,0	-10,0	-10%
Pre-tax profit	178,4	147,9	21%
Consolidated profit	113,4	96,9	17%
Earnings per share of preferred stock	0,52	0,44	18%
EBITDA	200,2	167,8	19%
EBIT	189,4	156,8	21%
EBITDA margin	31%	26%	19%
Pre-tax profit margin	27%	23%	17%
Programming investments	261,1	253,9	3%
Depreciation and amortization of intangible assets and property, plant and equipment	10,8	9,9	9%
Personnel expenses	60,7	54,5	11%
Employees*	3.074	2.855	8%

## Key figures for the ProSiebenSat.1 Group

	Q4 2006	Q4 2005	Change
	EUR m	EUR m	
<b>Segment Free TV</b>			
Total revenues	604,0	592,7	2%
External revenues	578,6	573,8	1%
Operating profit	177,5	147,3	21%
EBITDA	185,0	154,0	20%
Employees*	2.674	2.499	7%
<b>Key figures by stations</b>			
<b>Sat.1</b>			
Total revenues	257,3	269,7	-5%
Pre-tax profit	78,0	74,1	5%
EBITDA	77,9	75,0	4%
Employees*	233	238	-2%
<b>ProSieben</b>			
Total revenues	239,6	219,5	9%
Pre-tax profit	70,7	56,6	25%
EBITDA	70,5	56,1	26%
Employees*	265	257	3%
<b>kabel eins</b>			
Total revenues	80,3	71,8	12%
Pre-tax profit	29,5	18,2	62%
EBITDA	29,3	18,1	62%
Employees*	53	50	6%
<b>N24</b>			
Total revenues	25,5	23,4	9%
Pre-tax profit	5,9	4,8	23%
EBITDA	5,8	4,9	18%
Employees*	175	163	7%
	Q4 2006	Q4 2005	Change
<b>Key figures for Diversification</b>			
<b>Segment Transaction TV</b>			
Total revenues	24,2	22,7	7%
External revenues	23,8	22,3	7%
Operating profit	4,7	2,6	81%
EBITDA	6,8	5,0	36%
Employees* / **	104	99	5%
	Q4 2006	Q4 2005	Change
<b>Segment Other Diversification</b>			
Total revenues	60,1	45,1	33%
External revenues	54,6	39,8	37%
Operating profit	7,0	7,4	-5%
EBITDA	8,2	8,3	-1%
Employees*	296	257	15%

\* Averaging full-time equivalent jobs

\*\* 2005: average of Q4