

Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q4 2006	Q4 2005	Change	Change in %
1. Revenues	657.136	635.963	21.173	3%
2. Cost of sales	-365.741	-379.396	-13.655	-4%
3. Gross profit	291.395	256.567	34.828	14%
4. Selling expenses	-61.481	-63.742	-2.261	-4%
5. Administrative expenses	-44.411	-37.480	6.931	18%
6. Other operating income	3.898	2.494	1.404	56%
7. Operating profit	189.401	157.839	31.562	20%
8. Result from equity interests	2.379	1.783	596	33%
9. Net interest and similar income	427	683	-256	-37%
10. Net interest and other expenses	-13.762	-11.902	1.860	16%
11. Other financial result	178	113	65	58%
12. Other financial expenses	-208	-636	-428	-67%
13. Financial profit/loss	-10.986	-9.959	-1.027	-10%
14. Income from ordinary business activities	178.415	147.880	30.535	21%
15. Income taxes	-63.718	-50.986	12.732	25%
16. Consolidated profit	114.697	96.894	17.803	18%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	113.398	96.853	16.545	17%
Minorities	1.299	41	1.258	- / -
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,52	0,44	0,08	18%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,52	0,44	0,08	18%

* thereby accounted for net profit for the period: 113,4 EUR m [previous period : 96,9 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]