

## Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q3 2006	Q3 2005	Change	Change in %
1. Revenues	431.279	415.859	15.420	4%
2. Cost of sales	-287.525	-285.513	2.012	1%
<b>3. Gross profit</b>	<b>143.754</b>	<b>130.346</b>	<b>13.408</b>	<b>10%</b>
4. Selling expenses	-59.227	-51.557	7.670	15%
5. Administrative expenses	-38.315	-33.022	5.293	16%
6. Other operating income	2.710	4.705	-1.995	-42%
<b>7. Operating profit</b>	<b>48.922</b>	<b>50.472</b>	<b>-1.550</b>	<b>-3%</b>
8. Income from companies in which equity investments are held	80	- / -	80	- / -
9. Expenses due to transfer of losses	- / -	-432	-432	-100%
10. Income from securities and loans of financial assets	36	6	30	500%
11. Income from equity interests in associated companies	-4	-2	-2	-100%
12. Write-downs of financial assets and current securities	- / -	594	594	100%
13. Net interest and similar income	1.093	709	384	54%
14. Net interest and other expenses	-11.077	-12.212	-1.135	-9%
15. Other financial expenses	-17.330	-651	16.679	- / -
<b>16. Financial profit/loss</b>	<b>-27.202</b>	<b>-11.988</b>	<b>-15.214</b>	<b>-127%</b>
<b>17. Income from ordinary business activities</b>	<b>21.720</b>	<b>38.484</b>	<b>-16.764</b>	<b>-44%</b>
18. Income taxes	-8.199	-14.870	-6.671	-45%
<b>19. Consolidated profit</b>	<b>13.521</b>	<b>23.614</b>	<b>-10.093</b>	<b>-43%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	13.108	23.746	-10.638	-45%
Minorities	413	-132	545	413%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,05	0,11	-0,06	-55%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,06	0,11	-0,05	-45%

\* thereby accounted for net profit for the period:13.1 EUR m [previous period : 23.7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]