

## Consolidated income statement for ProSiebenSat.1 Media AG

	H1 2006	H1 2005	Change	Change in %
EUR k				
1. Revenues	1.016.141	937.775	78.366	8%
2. Cost of sales	-647.745	-610.315	37.430	6%
3. <b>Gross profit</b>	368.396	327.460	40.936	13%
4. Selling expenses	-102.950	-94.806	8.144	9%
5. Administrative expenses	-65.008	-64.458	550	1%
6. Other operating income	5.512	7.184	-1.672	-23%
7. <b>Operating profit</b>	205.950	175.380	30.570	17%
8. Expenses due to transfer of loss	- / -	-452	-452	-100%
9. Income from securities and loans of financial assets	43	2.523	-2.480	-98%
10. Income from equity interests in associated companies	1.540	3.421	-1.881	-55%
11. Write-downs of financial assets and current securities	- / -	-594	-594	-100%
12. Net interest and similar income	2.411	2.211	200	9%
13. Net interest and other expenses	-22.034	-25.997	-3.963	-15%
14. Income from financial instruments	- / -	9.213	-9.213	-100%
15. Other financial expenses	-1.310	-1.391	-81	-6%
16. <b>Financial loss</b>	-19.350	-11.066	-8.284	-75%
17. <b>Income from ordinary business activities</b>	186.600	164.314	22.286	14%
18. Income taxes	-70.962	-63.213	7.749	12%
19. <b>Consolidated profit</b>	115.638	101.101	14.537	14%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	114.161	100.340	13.821	14%
Minorities	1.477	761	716	94%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,52	0,45	0,07	16%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,53	0,47	0,06	13%

\* thereby accounted for net profit for the period: 114.2 EUR m [previous period: 100.3 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]