

## Key figures for the ProSiebenSat.1 Group

		09/30/2005	09/30/2004	Change
<b>Key balance sheet figures for the ProSiebenSat.1 Group</b>				
Total assets	(EUR m)	1.989,6	2.010,9	-1%
Shareholders' equity	(EUR m)	1.084,3	960,9	13%
Liabilities	(EUR m)	774,9	962,7	-20%
Equity ratio		54%	48%	13%
Pre-tax return on equity		19%	13%	46%
Programming assets	(EUR m)	1.097,0	1.185,4	-7%
Programming assets of total assets		55%	59%	-7%
Net financial debt incl. bond	(EUR m)	390,5	444,1	-12%
		<b>Q1 - Q3 2005</b>	<b>Q1 - Q3 2004</b>	<b>Change</b>
<b>Key cash flow figures for the ProSiebenSat.1 Group</b>				
Cash flow	(EUR m)	871,9	808,5	8%
Cash flow from operating activities	(EUR m)	741,9	684,2	8%
Cash flow from investing activities	(EUR m)	-834,6	-728,1	-15%
Free cash flow	(EUR m)	-92,6	-43,9	-111%
Cash flow from financing activities	(EUR m)	-208,5	114,2	-283%
		<b>Q1 - Q3 2005</b>	<b>Q1 - Q3 2004</b>	<b>Change</b>
<b>Key figures for the ProSiebenSat.1 Group</b>				
Revenues	(EUR m)	1.353,6	1.294,3	5%
Gross profit	(EUR m)	457,8	396,2	16%
Operating profit	(EUR m)	225,9	181,3	25%
Financial loss	(EUR m)	-23,1	-59,7	61%
Pre-tax profit	(EUR m)	202,8	121,6	67%
Consolidated profit	(EUR m)	124,1	75,3	65%
EBITDA	(EUR m)	250,8	209,1	20%
EBIT	(EUR m)	225,9	180,5	25%
EBITDA margin		19%	16%	19%
Pre-tax profit margin		15%	9%	67%
Programming investments	(EUR m)	653,4	724,2	-10%
Depreciation and amortization of intangible assets, property, plant and equipment	(EUR m)	24,9	27,8	-10%
Personnel expenses	(EUR m)	158,1	152,2	4%
Employees*		2.766	2.710	2%
<b>Key figures by stations</b>				
<b>Sat.1</b>				
Total revenues	(EUR m)	561,2	548,9	2%
Pre-tax profit	(EUR m)	86,9	60,3	44%
EBITDA	(EUR m)	86,3	65,8	31%
Employees*		220	223	-1%
<b>ProSieben</b>				
Total revenues	(EUR m)	532,2	527,1	1%
Pre-tax profit	(EUR m)	110,5	115,5	-4%
EBITDA	(EUR m)	109,5	116,3	-6%
Employees*		259	252	3%
<b>kabel eins</b>				
Total revenues	(EUR m)	151,5	134,0	13%
Pre-tax profit	(EUR m)	28,8	13,9	107%
EBITDA	(EUR m)	28,5	13,3	114%
Employees*		46	47	-2%
<b>N24</b>				
Total revenues	(EUR m)	59,6	52,0	15%
Pre-tax profit/loss	(EUR m)	4,6	-1,4	429%
EBITDA	(EUR m)	5,1	-0,5	1120%
Employees*		161	154	5%
<b>Kennzahlen 9Live **</b>				
Total revenues	(EUR m)	76,0	66,3	15%
Pre-tax profit/loss	(EUR m)	-34,6	11,7	-396%
EBITDA	(EUR m)	23,8	22,0	8%
Employees*		113	97	16%
<b>Key figures for SevenOne Intermedia</b>				
Total revenues	(EUR m)	68,4	43,4	58%
Pre-tax profit	(EUR m)	9,3	7,4	26%
EBITDA	(EUR m)	11,0	9,5	16%
Employees*		123	106	16%
<b>Key figures for MerchandisingMedia</b>				
Total revenues	(EUR m)	19,7	34,9	-44%
Pre-tax profit	(EUR m)	4,9	5,3	-8%
EBITDA	(EUR m)	5,6	5,4	4%
Employees*		51	88	-42%

\* Averaging full-time equivalent jobs

\*\* Fully consolidated since June 1, 2005