

Consolidated income statement for ProSiebenSat.1 Group

EUR k	H1 2005	H1 2004	Change	Change in %
1. Revenues	937.775	932.291	5.484	1%
2. Cost of sales	-610.315	-620.432	-10.117	-2%
3. Gross profit	327.460	311.859	15.601	5%
4. Selling expenses	-94.806	-86.949	7.857	9%
5. Administrative expenses	-64.458	-65.668	-1.210	-2%
6. Other operating income	7.184	10.434	-3.250	-31%
7. Operating profit	175.380	169.676	5.704	3%
8. Expenses due to transfer of loss	-452	- / -	452	- / -
9. Income from securities and loans of financial assets	2.523	3.163	-640	-20%
10. Income from equity interests in associated companies	3.421	1.227	2.194	179%
11. Write-downs of financial assets and current securities	-594	- / -	594	- / -
12. Income from financial instruments	9.213	- / -	9.213	- / -
13. Net interest result	-23.786	-31.702	7.916	25%
14. Other financial expenses	-1.391	-25.072	-23.681	-94%
15. Financial loss	-11.066	-52.384	41.318	79%
16. Income from ordinary business activities	164.314	117.292	47.022	40%
17. Income taxes	-63.213	-44.543	18.670	42%
18. Profit	101.101	72.749	28.352	39%
19. Minority interests	-761	-71	-690	-972%
20. Consolidated profit	100.340	72.678	27.662	38%

EUR	H1 2005	H1 2004	Change	Change in %
Basic and diluted earnings per share of common stock according to IAS 33	0,45	0,35	0,10	29%
Basic and diluted earnings per share of preferred stock according to IAS 33	0,47	0,37	0,10	27%

* thereby accounted for net profit for the period: 100.3 EUR m [previous period: 72.7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 203,035 thousand]