

Consolidated Income Statement for ProSiebenSat.1 Media AG

	2005 EUR k	2004 EUR k	Change EUR k	Change in percent
1. Revenues	1.989.597	1.834.582	155.015	8%
2. Cost of sales	-1.275.224	-1.265.465	9.759	1%
3. Gross profit	714.373	569.117	145.256	26%
4. Selling expenses	-210.105	-183.985	26.120	14%
5. Administrative expenses	-134.960	-127.417	7.543	6%
6. Other operating income	14.383	28.484	-14.101	-50%
7. Operating profit	383.691	286.199	97.492	34%
8. Result from equity interests	4.318	5.149	-831	-16%
9. Other Interest and similar income	3.603	3.543	60	2%
10. Interest and similar expenses	-50.111	-61.371	-11.260	-18%
11. Income from financial instruments	9.213	-/-	9.213	-/-
12. Other financial result	2.642	6.733	-4.091	-61%
13. Other financial expenses	-2.678	-22.735	-20.057	-88%
14. Financial loss	-33.013	-68.681	35.668	52%
15. Income from ordinary business activities	350.678	217.518	133.160	61%
16. Income taxes	-129.069	-83.857	45.212	54%
17. Consolidated profit for the year	221.609	133.661	87.948	66%
thereof: Minority interests	670	31	639	-/-

	2005 EUR	2004 EUR	Change EUR	Change in percent
Basic and diluted earnings per share of common stock according to IAS 33	1,00	0,62	0,38	61%
Basic and diluted earnings per share of preferred stock according to IAS 33	1,02	0,64	0,38	59%